

EIGHTH ANNUAL



# WealthBriefing **SWISS** AWARDS **2021**

*SHOWCASING THE BEST IN THE INDUSTRY*



**INFORMATION PACK**

# OVERVIEW

*"I would like to congratulate the WealthBriefing Swiss Awards organisers for what has been a perfect event. Attention to detail was matching the precision and beauty of Swiss manufactured watches!"*



## Introduction

A warm welcome to the Eighth Annual **WealthBriefing** Swiss Awards 2021. The nominations process is now open, and we look forward to welcoming old and new friends from the wealth management taking part.

### Categories

For those new to the awards, the categories are focused around three main areas:

- **Experts** (individuals and teams)
- **Products**
- **Services** for wealth managers and clients/institutions of all sizes and types

As in previous years, **independence, integrity** and **genuine insight** will be the watchwords of the judging process and will be conducted by an expert panel drawn from both private banks and trusted advisors/consultants to the sector.

To avoid any conflict of interest we have three judging panels. One panel of bankers who judges the trusted advisor categories. Another panel of trusted advisors who are responsible for judging the banking categories and finally a panel of experts to judge the technology categories.

Winning an **WealthBriefing** Swiss Award sets organisations and individuals apart from their peers and is a tangible demonstration that they have something special to offer, rewarding achievement and showcasing top class performance and innovation.

**We very much hope you take part and look forward to seeing you at the 2021 awards ceremony.**

## Venue

Fairmont Grand Hotel Geneva  
Quai du Mont-Blanc 19, 1201 Genève

## Key dates for the diary

Nominations open	1 June 2020
Nominations close	25 September 2020 (at midnight)
<b>AWARDS DINNER</b>	<b>4 February 2021</b> (from 7.00pm)

## How to enter

- Click [here](#)
- Click on the categories tab – located on the left hand side
- Fill in the online form with your details
- Select the categories you wish to enter
- Press submit

*Once the form is submitted, you will automatically receive a confirmation email with a link to the awards questionnaire. Please follow the instructions on page 2 of the questionnaire, then complete your submissions by the closing date.*

# JUDGES PANEL

## Judging Process

As in previous years, independence, integrity and genuine insight will be the watchwords of the judging process that will be conducted by three expert panels drawn from both private banks and trusted advisors/consultants to the sector.

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We very much hope you can take part and we look forward to welcoming you at the eighth annual 2021 awards ceremony, which is being held at the Fairmont in Geneva.



**NICK BLAYDES**  
Managing Director  
EY



**JUSTINE MARKOVITZ**  
Chairperson  
Withers



**MATHIEU SAINT-CYR**  
Managing Director &  
Head of Asset  
Management  
Geneva Management  
Group



**PHILIPPE BONGRAND**  
Senior Partner  
Legacy



**DANIEL MARTINEAU**  
Executive Chairman  
Summit Trust  
International



**RAY SOUDAH**  
Chairman and  
Founding Partner  
MilleniumAssociates



**CECILE CIVIALE  
VUILLIER**  
Head of Private Client  
Trustconsult Group S.A



**ANDREW McCALLUM**  
Managing Director  
Rhône Trustees



**DR MARCEL TSCHANZ**  
Partner  
PwC



**JAMES DAY**  
Managing Director  
Peritus Investment  
Consultancy



**MARK MILES**  
European Head of  
Wealth Management  
McLagan and Scorpio  
Partnership,  
(Aon companies)



**DAVID WALLACE  
WILSON**  
Partner  
Schellenberg Wittmer



**LAURENCE MANDRILE  
AGUIRRE**  
Managing Director  
Citi Private Bank



**OSMOND PLUMMER**  
Managing Director  
Wealthcoaching.ch  
Swiss Correspondent  
WealthBriefing

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**NIELS BOM-OLESEN**  
CEO  
HypoSwiss Private Bank



**XAVIER ISAAC**  
Chief Executive Officer  
Accuro



**TOBIAS WAGNER**  
CEO Switzerland  
MEA Investment  
Company



**TOM BURROUGHES**  
Group Editor  
ClearView Financial  
Media, publisher of  
*WealthBriefing*



**ARNAUD LECLERCQ**  
Group Managing  
Director  
Lombard Odier



**BRUCE WEATHERILL**  
Chief Executive  
Weatherill Consulting



**ETIENNE D'ARENBERG**  
Partner  
Bank Mirabaud



**JEAN-CHRISTOPHE  
PERNOLLET**  
CRO  
Edmond de Rothschild



**LAURENT GAGNEBIN**  
CEO  
Rothschild & Co



**MATTHEW SPENCER**  
Head of Business  
Development and  
Marketing  
Close Brothers  
Asset Management



**DR ARIEL SERGIO  
GOEKMEN**  
Partner  
Lindemann  
Rechtsanwälte



**STEFANO VERI**  
Group Managing  
Director, Global Head of  
Financial Intermediaries  
UBS Wealth  
Management

*"Congratulations on your success of impeccably managing the stage, the speed of catering and overall looking after such a large number of guests!!"*

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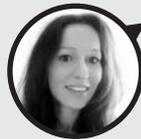
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**SHARMIL PATWA**  
Founder  
Opus Una



**WENDY SPIRES**  
Head of Research  
ClearView Financial  
Media

*"The whole evening was very professionally run."*



**JURGEN PULM**  
Head of Private Banking  
for CPB Services  
RBS



**MIKE TOOLE**  
Chief Operating Officer  
Artorius Wealth

# QUESTIONS & GUIDELINES

The *WealthBriefing* Swiss Awards will be assessed on innovation and excellence achieved in 2020, as recognised by the wealth management industry.

Please read the important information below.

## Key acronyms

HNW	High-net worth
UHNW	Ultra-high-net worth
AuM	Assets under management
AuA	Assets under advisement
CSR	Corporate, social responsibility
TER	Total expense ratio
IFC	International finance center

## Questions Applicable to Companies

- In no more than 250 words, please explain what you do as a business.
- In no more than 500 words, please explain why your organisation should win the award entered.
- In no more than 250 words please provide key metrics of your organisation (AuM, staffing, revenues, type of coverage, product/service offerings and any other metrics dependent on the category you have entered).
- Confirm a regulatory clean bill of health. This should be a simple yes or no.

## Questions Applicable to Individual or Leadership Categories

- In no more than 1000 words, please explain what you do within your business and explain why you should win the award entered.
- Where applicable for thought leadership categories, please include a piece of original thought leadership.

## General Guidance

- Please use the form provided to complete your submission.
- Please do not include a front cover.
- Graphics can be included but should be done so judiciously and to illustrate a specific point.
- No links to marketing material are required.
- All entries must be submitted in PDF format in portrait style using the form provided.
- Powerpoint and video attachments are allowed only if presented in separate category-specific files and up to 10mb in size.
- Only one attachment is allowed per category submission.
- When you save the document please ensure you display the award category name first followed by your organisation name e.g. **Legal Team – White & Co.** (Please do not use our name or the name of the awards in naming your submission document.)
- Please submit your nomination to our *WealthBriefing* Swiss Awards team: [submissions@clearviewpublishing.com](mailto:submissions@clearviewpublishing.com) and [rachel.fokes@clearviewpublishing.com](mailto:rachel.fokes@clearviewpublishing.com)
- Deadline - Midnight Swiss time, 25th September 2020.

# CATEGORIES & CRITERIA

## Private Banking Categories

### DOMESTIC PRIVATE BANK

*Awarded to:* All Swiss-based private banks. Focus can be either HNW or UHNW.

### FOREIGN PRIVATE BANK

*Awarded to:* Private banking operations in Switzerland that are part of a group headquartered outside Switzerland.

### PRIVATE BANK LEADERSHIP TEAM

*Awarded to:* Senior management teams in all private banks in Switzerland.

### PRIVATE BANK OPERATIONS TEAM

*Awarded to:* Operations teams in all private banks in Switzerland.

### HNW TEAM (SWISS DOMESTIC CLIENTS)

*Awarded to:* Teams that look after clients with under CHF30 million with the bank.

### HNW TEAM (INTERNATIONAL CLIENTS)

*Awarded to:* Teams that look after clients with under CHF30 million with the bank.

### UHNW TEAM (SWISS DOMESTIC CLIENTS)

*Awarded to:* Teams that look after clients with over CHF30 million with the bank.

### UHNW TEAM (INTERNATIONAL CLIENTS)

*Awarded to:* Teams that look after clients with over CHF30 million with the bank.

### FAMILY OFFICE OFFERING

*Awarded to:* Teams within private banks and other wealth managers that deliver tailored solutions to family offices.

### SPECIALIST INTERNATIONAL TEAM

*Awarded to:* Teams within private banks that service the needs of a specific country or region from around the world.

### CLIENT INITIATIVE

*Awarded to:* Private banks or wealth management organisations which have, with a new product or service initiative, significantly enhanced their overall offering.

### CLIENT SERVICE

*Awarded to:* Private banks demonstrating excellence or an innovative client service.

### INVESTMENT MANAGEMENT PLATFORM

*Awarded to:* Private banks that can demonstrate a superior client investment management platform.

## TALENT MANAGEMENT

*Awarded to:* Employers that demonstrate superior talent acquisition, training and career support when managing its staff.

## CREDIT PROVIDER

*Awarded to:* Private banks that provide credit for family office or UHNW clients.

## CUSTOMER FACING DIGITAL CAPABILITIES

*Awarded to:* Private banks that demonstrate superior client facing digital capabilities (direct to customer or in support of client advisors).

## PRIVATE BANK IN LIECHTENSTEIN

*Awarded to:* Private banks based in the Duchy of Liechtenstein.

## SWISS CANTONAL BANK WEALTH MANAGEMENT OFFERING

*Awarded to:* All Swiss Cantonal Banks.

## ZURICH-BASED PRIVATE BANK

*Awarded to:* Private banks headquartered in Zurich.

## LUGANO-BASED PRIVATE BANK

*Awarded to:* Private banks headquartered in Lugano.

## INTERNAL COMMUNICATIONS INITIATIVE OR TEAM

*Awarded to:* Private banks for the strength of its communications to employees.

## COMPLIANCE TEAM

*Awarded to:* Private banking compliance teams that can demonstrate excellence in the interpretation and implementation of banking regulation.

## CORPORATE STRATEGY IMPLEMENTATION

*Awarded to:* Private banking teams that can demonstrate recent excellence in an implementation of corporate strategy.

## Investment Management Categories

### FUND MANAGER

*Awarded to:* Providers of collective investments for the U/HNW community.

### ALTERNATIVE FUND MANAGER

*Awarded to:* Providers of alternative investments for the HNW community.

### PRIVATE INVESTMENT OFFICE/ MULTI-FAMILY OFFICE

*Awarded to:* Organisations that manage the investment, wealth planning and lifestyle needs of more than one family.

### ETF PROVIDER

*Awarded to:* Fund/asset managers that market exchange-traded products (ETFs) to local wealth management clients.

### FX SOLUTION PROVIDER

*Awarded to:* Local providers of foreign exchange services to wealth management organisations or clients.

### FIXED-INCOME INVESTMENT STRATEGY

*Awarded to:* Organisations offering fixed-income investment strategies to the U/HNW market.

### EQUITY-BASED INVESTMENT STRATEGY

*Awarded to:* Organisations offering equity-based investment strategies to the U/HNW market.

### EMERGING MARKET STRATEGY

*Awarded to:* Organisations offering emerging market strategies to the U/HNW market.

# CATEGORIES & CRITERIA

## External Asset Manager (EAM) Custodian Categories

### OVERALL PLATFORM FOR EXTERNAL ASSET MANAGERS

*Awarded to:* Private banks which fulfilling the custodian function, are actively supporting External Asset Managers.

### RESEARCH SUPPORT FOR EXTERNAL ASSET MANAGERS

*Awarded to:* Private banks which fulfilling the custodian function, are actively supporting External Asset Managers.

### ON-BOARDING PROGRAMME FOR EXTERNAL ASSET MANAGERS

*Awarded to:* Private banks which fulfilling the custodian function, are actively supporting External Asset Managers.

### COMPLIANCE SOLUTION FOR EXTERNAL ASSET MANAGERS

*Awarded to:* Private banks which fulfilling the Custodian function, are actively supporting External Asset Managers.

## Marketing/PR Categories

### MARKETING CAMPAIGN OR TEAM

*Awarded to:* Teams or external PR companies that have used marketing channels to promote services to either private clients or to the wealth management industry. This might include effective and innovative brand launch or relaunch in the private client world, either a whole business unit or a product/service within an existing business.

## Private Client Categories

### LEGAL TEAM

*Awarded to:* Teams within a law firm dedicated to private client issues.

### BOUTIQUE FIRM

*Awarded to:* Law firms, trust companies or a family office.

### TAX/ACCOUNTANCY TEAM

*Awarded to:* Teams in accountancy firms/consultancies specialising in reporting, transacting or wealth structuring for private clients.

### INDEPENDENT TRUST OR FIDUCIARY COMPANY

*Awarded to:* Trust companies independent of larger non-trust businesses, for instance not part of a bank, law firm or accountancy firm.

### INSTITUTIONAL TRUST OR FIDUCIARY COMPANY

*Awarded to:* Trust companies that are part of a non-trust parent.

### ESTATE PLANNING ADVICE

*Awarded to:* Organisations that provide estate planning advice to private clients.

### MANAGEMENT CONSULTANCY

*Awarded to:* Consultants to wealth management organisations and/or family offices that provide management Consultancy.

## Wealth Management Technology Categories (Vendors)

### FRONT OFFICE SOLUTION

*Awarded to:* Technology companies that provide CRM, client reporting, client risk profiling, portfolio management, client facing digital solutions like mobile, apps, robo-advisory solutions.

### TRANSACTION PROCESSING SOLUTION

*Awarded to:* Technology companies that offer straight through processing or core banking solutions.

### PORTFOLIO MANAGEMENT SOLUTION

*Awarded to:* Technology solution providers specialising in tools for managing clients investment portfolios and monitoring against mandate.

### CLIENT COMMUNICATIONS SOLUTION

*Awarded to:* Technology solution providers specialising in tools for wealth managers to communicate with clients. Includes company monitoring and record-keeping (that may or may not relate to social media).

### CLIENT REPORTING SOLUTION

*Awarded to:* Technology solution providers specialising in tools for wealth managers to produce financial reports for clients.

### COMPLIANCE SOLUTION

*Awarded to:* Technology providers specialising in solutions and tools to help compliance, AML and KYC within private banks.

### CRM SYSTEM

*Awarded to:* Providers of client relationship management systems for wealth managers.

### TECHNOLOGY OUTSOURCING SOLUTION

*Awarded to:* Third-party organisations providing business processes or systems to wealth management businesses.

### DATA PROVIDER

*Awarded to:* Businesses providing financial data to private banks and other wealth managers.

### CLIENT ACCOUNTING SYSTEM

*Awarded to:* Providers of a solution for accounting for private client wealth.

### RISK PROFILING SOLUTION

*Awarded to:* Technology solution providers to help wealth managers assess and document the risk appetite of clients.

### RISK MANAGEMENT SOLUTION

*Awarded to:* Technology solution providers specialising in tools for wealth managers to manage risk.

### ON-BOARDING SOLUTION

*Awarded to:* Technology providers with systems designed to help wealth managers bring new clients into their organisation.

# CATEGORIES & CRITERIA

## **MOST INNOVATIVE CLIENT SOLUTION**

*Awarded to:* Institutions that have developed innovative products and services for their clients as part of a solutions-focused service model.

## **IMPLEMENTATION OF A TECHNOLOGY SOLUTION**

*Awarded to:* Technology vendors or their clients who have successfully implemented multi-functional change programmes to significantly improve client experience and performance.

## **MOST INNOVATIVE FINTECH SOLUTION**

*Awarded to:* Technology businesses that have a demonstrably innovative wealth management offering.

## **Wealth Management Technology Categories (In-house solutions)**

### **MOST INNOVATIVE CLIENT SOLUTION**

*Awarded to:* Institutions that have developed innovative technology-based products and services for their clients as part of a solutions-focused service model.

### **IMPLEMENTATION OF A TECHNOLOGY SOLUTION**

*Awarded to:* Institutions that have successfully implemented technology-based multi-functional change programmes to significantly improve client experience and performance.

## **Specialist Wealth Management Categories**

### **CORPORATE SOCIAL RESPONSIBILITY/ DIVERSITY PROGRAMME**

*Awarded to:* Organisations with an outstanding record in being modern, responsible and inclusive.

### **WEALTH MANAGEMENT EXECUTIVE SEARCH FIRM**

*Awarded to:* Executive search firms with a focus or specialised team offering fully tailored talent acquisition services and providing exceptional client and candidate care.

### **INTERNATIONAL FINANCE CENTRE (IFC)**

*Awarded to:* International Financial Centres which, wherever they are based in the world, promote their jurisdiction to Swiss-based wealth professionals.

### **GLOBAL CUSTODIAN**

*Awarded to:* Custodians offering services to private client businesses.

### **WEALTH PLANNING TEAM**

*Awarded to:* Teams within private banks, trust companies, law firms and any organisation performing wealth planning services.

### **ESG**

*Awarded to:* Organisations with an outstanding ESG proposition and offering.

### **IMPACT INVESTING**

*Awarded to:* Organisations with a divisive Impact Investing offering and service.

## **Leadership Categories**

### **WOMEN IN WEALTH MANAGEMENT (INDIVIDUAL)**

*Awarded to:* Women in private banking or wealth management who are an inspiration both to clients and colleagues.

### **WOMAN IN WEALTH MANAGEMENT (COMPANY)**

*Awarded to:* Wealth management organisations that demonstrate support for women in their career development.

### **OUTSTANDING CONTRIBUTION TO WEALTH MANAGEMENT THOUGHT LEADERSHIP (INDIVIDUAL)**

*Awarded to:* Individuals who have made an outstanding contribution to thought leadership in wealth management.

### **OUTSTANDING CONTRIBUTION TO WEALTH MANAGEMENT THOUGHT LEADERSHIP (COMPANY)**

*Awarded to:* Organisations that have made an outstanding contribution to thought leadership in wealth management.

### **LEADING INDIVIDUAL (BANKER)**

*Awarded to:* Individuals working within a private bank. Age and experience is no bar but something special should mark out this individual.

### **LEADING INDIVIDUAL (ADVISOR)**

*Awarded to:* Individuals not from a bank. Age and experience is no bar but something special should mark out this individual working in the private client world.

*"I truly enjoyed working with you and your team. Thank you for organising a wonderful event. I think everybody was impressed by the great organisation and beautiful set up."*



# WHY SPONSOR

## Benefits

These prestigious awards recognise excellence within the wealth management and family office industry.

In addition they provide your business with a highly affluent, captive audience of private bankers, lawyers, accountants, financial advisors and technology providers across the wealth management sector.

Consequently these awards present your business with a unique opportunity to be involved in industry sector sponsorship giving your company the following:

- Exposure across our subscription base and associated international media (60,000 subscribers worldwide).
- Extensive brand exposure on the night to over 300 of Switzerland's leading wealth management professionals.
- The opportunity to target an affluent market with high disposable income.
- Excellent networking opportunities with senior decision-makers.
- Association with leading industry awards.
- The chance to develop new contacts and expand your sales network.
- Increased brand exposure within the wealth management sector.

*"Congratulations on hosting an outstanding event. There was a palpable buzz and energy level at the event, and I am confident those attending really enjoyed the evening. The venue and food were excellent, only adding to the night's success."*

## Partners who support our global awards



## Media

All sponsors will receive coverage in *WealthBriefing* and also feature in the awards program, together with other media listed as follows:

- *WealthBriefing*
- *WealthBriefingAsia*
- *Family Wealth Report*
- *Offshore Red*
- *Compliance Matters*

# SPONSORSHIP OPPORTUNITIES

SPONSORSHIP BENEFITS	HEADLINE	DRINKS RECEPTION	AWARD CATEGORY	AFTER PARTY	WINE
Verbal acknowledgement from awards host	✓	✓	✓	✓	✓
Tickets to awards dinner	10	10	10	5	5
Branding on awards backdrop	✓	✓	✓	✓	✓
Logo in awards programme	✓	✓	✓	✓	✓
Full-page colour advertisement in awards programme	✓	✓	✓	✓	✓
300-word profile in awards programme	✓	✓	✓	✓	✓
Web banner on main awards event website with link	✓	✓	✓	✓	✓
Entry in Acclaim magazine	✓	✓	✓	✓	✓
Filmed interview	✓	✓	✓	✓	✓
Social media post at launch stage	✓				
Opportunity for welcome speech from main awards podium	✓	✓			
Name associated with an award category	✓		✓		
Opportunity to present award to category winner	✓		✓		
Opportunity to present 3 key awards	✓				
Logo on table plan	✓				
Interview with the Editor	✓				
Branding in the drinks reception area (to be approved by the organiser)		✓			
	CHF 15,000	CHF 7,500	CHF 7,500	CHF 7,500	CHF 7,500

## Ticket prices

Single ticket	CHF 990
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+VAT (where applicable)

## For sponsorship opportunities contact

ANDREW DEANE  
*WealthBriefing*  
 UK Mobile: +44 7957 782290  
 andrew.deane@clearviewpublishing.com

*"Thanks for organising the event last night.  
 Our delegation had a fantastic time."*

# ACCLAIM

RECOGNISING LEADERS ACROSS THE GLOBAL WEALTH MANAGEMENT INDUSTRY

## Acclaim: *WealthBriefing's* Exclusive Awards Supplement

These awards supplements have been created to maximise the marketing potential for winners so they can tell their most critical markets of their success.

### Additional trophies

Additional winners trophies can be purchased at £200 (+VAT) per piece + delivery. Orders will need to be placed the week after the awards ceremony.

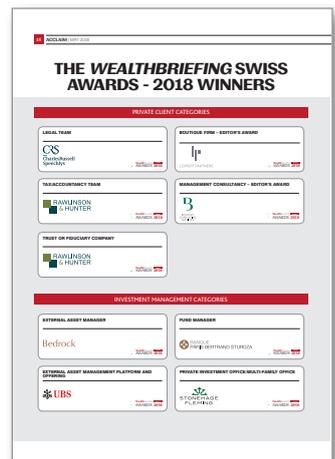
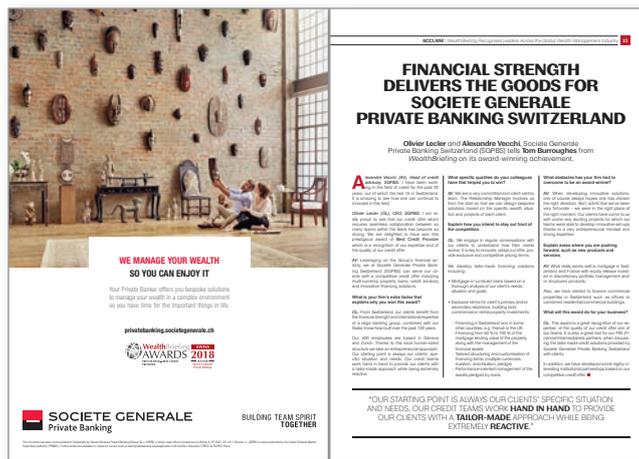
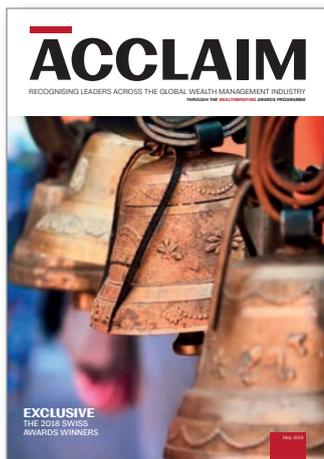
## Benefits

This high quality publication offers the following benefits:

- Interview with our editorial team
- Evidence of expert third party endorsement
- Exclusive use of photographs of you at the event
- Digital and print formats
- Digital copies distributed to the publisher's 60,000 global network
- Printed copies will be circulated at all *WealthBriefing* and *Family Wealth Report* events

## Added value

- A bespoke marketing brochure for distribution among your peers and potential clients
- A global 'Best of the Best' supplement celebrating all award winners in each category



### Copy requirements

1000 word interview with Tom Burroughes, Group Editor, ClearView Financial Media publisher of *WealthBriefing*.

### Artwork requirements

Full colour A4 portrait ad (297mm x 210mm) - high resolution 300dpi PDF with 3mm bleed.

# AWARD ATTENDEES

## Previous attendees include:

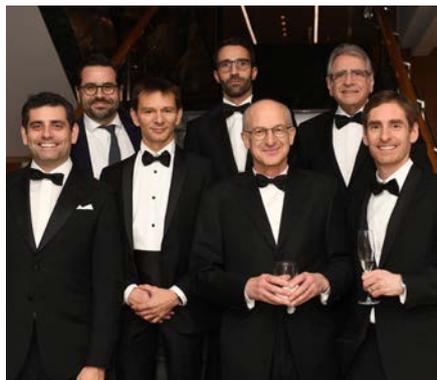
<b>A</b> Accuro AM One Anaford Attorneys Appway Australian Red Cross Avaloq	<b>E</b> EDR EPAM ERI Bancaire Ernst & Young Expersoft Systems	<b>L</b> Lexpert Partners Lombard Odier London Institute of Banking & Finance Lyxor ETF	<b>S</b> Schellenberg Wittmer Schroder & Co Bank Societe Generale Private Banking Sphere Stonehage Fleming Summit Trust International Swiss Finance Institute Swisscom swisspartners
<b>B</b> Banque International a Luxembourg (Suisse) Banque Paris Bertrand Banque Pictet & Cie Banque SYZ Barclays Private Bank Suisse Bedrock Asset Management bolt.now	<b>F</b> Finantix FischerRampPartner FundCount	<b>M</b> McLagen and Scorpio Partnership, Aon MilleniumAssociates Mirabaud Mirabaud & Cie	<b>T</b> TCA Asset Management Tindoco Financial Services Triangle Investments and Development
<b>C</b> Candeco Corporate Services Capitalium Advisors Charles Russell Speechlys Citi Private Bank Clermont Trust CONSUS Real Estate	<b>G</b> Generations Cornerstone Gutzwiller	<b>P</b> Peritus Investment Consultancy PlanPlus Global Inc Private Wealth Systems PwC Strategy&	<b>U</b> UBS Switzerland Union Bancaire Privee
<b>D</b> DECALIA Asset Management Deutsche Bank	<b>H</b> Hernance Capital Partners HSBC Private Bank Hyposwiss Private Bank	<b>R</b> REYL & Cie Rhone Trust (Switzerland) Roland Berger Rothschild & Co Wealth Management	<b>W</b> Wealth Dynamix Withers Woodman Asset Management
	<b>I</b> International Federation of Red Cross/Red Crescent Societies		
	<b>J</b> JTC Group		

## Profile of attendees

- Chief Executive
- Managing Director
- Managing Partner
- Partner
- Head of Private Banking
- Head of Wealth Management

*"Please pass on my thanks to the entire team for a wonderful night on Thursday. Hats off to you for having created such a successful event."*





# GLOBAL AWARDS

*Showcasing the best in the industry*

*Independence,  
integrity and  
genuine insight  
are the  
watchwords  
of the judging  
process*



## 2020/2021 SCHEDULE

### OCTOBER 2020

*WealthBriefing European Awards*

### NOVEMBER 2020

*WealthBriefingAsia Awards  
WealthBriefing MENA Awards*

### FEBRUARY 2021

*WealthBriefing Swiss Awards*

### MARCH 2021

*Family Wealth Report Awards*

### MAY 2021

*WealthBriefing European Awards*

### JUNE 2021

*WealthBriefingAsia Greater China Awards  
WealthBriefingAsia Awards*

 **WealthBriefing** EUROPEAN  
AWARDS 2020

 **WealthBriefing** SWISS  
AWARDS 2021

 **WealthBriefingAsia**  
AWARDS 2020

 **FAMILY WEALTH REPORT** 8<sup>th</sup> ANNUAL  
AWARDS 2021

 **WealthBriefing** MENA  
AWARDS 2020

 **WealthBriefingAsia** GREATER CHINA  
AWARDS 2021

For more information: + 44 (0) 20 7148 0188 (UK office)  
[www.wealthbriefing.com](http://www.wealthbriefing.com) / [www.wealthbriefingasia.com](http://www.wealthbriefingasia.com) / [www.fwreport.com](http://www.fwreport.com)